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**ADLER Real Estate GmbH  
Berlin, Germany**

**(the "Issuer")**

**Announcement regarding the Noteholders' Resolution relating to the**

**€ 300,000,000 3.000% notes due 2026 (ISIN: XS1713464524)**

**(the "Notes")**

24 September 2024

Reference is made to the consent solicitation statement in relation to the Notes, published by the Issuer on 5 June 2024 (the "**Consent Solicitation Statement**"). Capitalized terms used but not defined herein have the meanings assigned to them in the Consent Solicitation Statement.

The Issuer hereby announces that the Amendment to the Notes has become effective as of 24 September 2024.