

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF THAT JURISDICTION.



**ADLER Real Estate GmbH
Berlin, Germany**

(the "Issuer")

Announcement regarding the Noteholders' Resolution relating to the

€ 300,000,000 3.000% notes due 2026 (ISIN: XS1713464524)

(the "Notes")

20 September 2024

Reference is made to the consent solicitation statement in relation to the Notes, published by the Issuer on 5 June 2024 (the "**Consent Solicitation Statement**"). Capitalized terms used but not defined herein have the meanings assigned to them in the Consent Solicitation Statement.

The Issuer hereby announces that the amendments proposed in the AGPS Consent Solicitation have been implemented. In this regard, the Condition for Implementation set out in the Consent Solicitation Statement has been satisfied and the Issuer will make a further public announcement once the Amendments have become effective.