

Disclosure of an inside information according to Article 17 MAR of the Regulation (EU) No 596/2014

AGPS BondCo PLC: Agreement with bondholder group on terms of restructuring

London, 19 February 2023 – Today Adler Group S.A. (“**Adler Group**”) and its subsidiaries ADLER Real Estate Aktiengesellschaft, Consus Real Estate AG and AGPS BondCo PLC have amended, with the support of a significant majority of the locked-up holders of the AGPS BondCo PLC’s senior unsecured notes (the “**SUNs**”), the lock-up agreement (in its amended form, the “**Amended Lock-up Agreement**”), which was originally entered into on or around 25 November 2022.

As part of the amendment, the deadlines for Adler Group to publish its audited consolidated financial statements for the 2022 and 2023 financial years, as required under the terms of the SUNs, in each case, have been extended to 30 September 2024, subject to the successful completion of AGPS BondCo PLC’s restructuring plan.

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