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**AGPS BONDCO PLC ANNOUNCES PLAN CONVENING HEARING DETAILS  
REGARDING PROPOSED RESTRUCTURING PLAN, CLAIM NUMBER CR-2023-  
000936 (THE “PLAN”) UNDER THE COMPANIES ACT 2006**

LONDON – 23 February 2023 – AGPS BondCo Plc (the “**Plan Company**”):

**Plan Convening Hearing**

The Plan Company is pleased to announce that a convening hearing (the “**Plan Convening Hearing**”) in relation to the Plan will take place before the Honourable Sir Anthony Mann at 10:30 a.m. on 24 February 2023 at the Rolls Building, Court 30, in the Business and Property Courts in the High Court of Justice of England and Wales (the “**Court**”).

Capitalised terms used but not otherwise defined herein shall have the meaning given to them in the practice statement letter issued by the Plan Company on 26 January 2023 (the “**Practice Statement Letter**”).

At the Plan Convening Hearing, the Plan Company will seek an order granting it certain directions in relation to the Plan, including permission to convene a meeting for the Plan Creditors for the purpose of considering and, if thought fit, approving the Plan. Plan Creditors have the right to attend the Plan Convening Hearing in person or through counsel and make representations at the Plan Convening Hearing.

The Plan relates to a comprehensive financial restructuring of the Plan Company’s debt, including amendments to the terms and conditions of the Plan Company’s senior unsecured notes and the provision of a new money facility.

The Plan Creditors are, as at the Record Time, the ultimate beneficial owners of the following series of senior unsecured notes: (i) the €400,000,000 1.5% notes due 2024 (ISIN: XS1652965085); (ii) the €400,000,000 3.25% notes due 2025 (ISIN: XS2010029663); (iii) the €700,000,000 1.875% notes due 2026 (ISIN: XS2283224231); (iv) the €400,000,000 2.75% notes due 2026 (ISIN: XS2248826294); (v) the €500,000,000 2.25% notes due 2027 (ISIN: XS2336188029); and (vi) the €800,000,000 2.25% notes due 2029 (ISIN: XS2283225477).

The Practice Statement Letter in respect of the Plan is available on the Plan Portal (accessible via the Plan Website at [https://glas.agency/investor\\_reporting/adler-group/](https://glas.agency/investor_reporting/adler-group/)) and all related documentation will also be posted thereon.

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**About AGPS BondCo Plc**

AGPS BondCo Plc is a company incorporated under the laws England and Wales and registered at Companies House under number 14556926. AGPS BondCo Plc's registered office is THM Partners LLP, 16 Eastcheap, London, United Kingdom, EC3M 1BD