
13 April 2023

**AGPS BONDCO PLC ANNOUNCES THE SANCTION AND EFFECTIVE DATE OF
ITS RESTRUCTURING PLAN**

AGPS BONDCO PLC (the “**Plan Company**”):

Plan Sanction and Effectiveness

The Plan Company is pleased to announce that its proposed restructuring plan under Part 26A of the Companies Act 2006 (the “**Restructuring Plan**”) was sanctioned (with certain non-substantive modifications) on 12 April 2023 by the High Court of Justice of England and Wales at a hearing before Mr. Justice Leech.

Capitalised terms used in this notice shall have the meanings given to them in the Restructuring Plan.

The Plan Company hereby confirms that an office copy of the court order sanctioning the Restructuring Plan was delivered to the Registrar of Companies on 12 April 2023, and upon such delivery, the Plan Lodgement Date occurred.

The Plan Company further confirms that the other Plan Conditions have also been satisfied and, in accordance with the Restructuring Plan, the Effective Date is today, 13 April 2023.

Pursuant to the Restructuring Plan, the Plan Company shall send a further notice to Plan Creditors confirming the completion of the Proposed Amendments and the occurrence of the Plan Steps Completion Time. The Plan Company shall also make certain other documents relating to the Restructuring Plan (including a document showing the modifications made to the Restructuring Plan) available to Plan Creditors on the Plan Portal.

The explanatory statement in relation to the Restructuring Plan, which includes a copy of the Restructuring Plan at Part 6, is available on the Plan Portal (accessible via the Plan Website at https://glas.agency/investor_reporting/adler-group/).

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About AGPS BondCo Plc

AGPS BondCo Plc is a company incorporated under the laws England and Wales and registered at Companies House under number 14556926. AGPS BondCo Plc's registered office is 16 Eastcheap, London, United Kingdom, EC3M 1BD