
23 March 2023

**CORRECTION OF ANNOUNCEMENT: AGPS BONDCO PLC ANNOUNCES
RESULTS OF RESTRUCTURING PLAN VOTING MEETINGS**

AGPS BondCo PLC
(the “**Plan Company**”)

Reference is made to the announcement issued by the Plan Company on 21 March 2023 entitled “AGPS BondCo PLC Announces Results of Restructuring Plan Voting Meetings” (the “**21 March Announcement**”). Defined terms used in this announcement have the meanings given to them in the 21 March Announcement, unless otherwise indicated.

The Plan Company has been informed by the Information Agent that certain of the figures that were included in the 21 March Announcement relating to the Plan Meeting results were incorrect. The purpose of this announcement is therefore to correct such figures. The corrections do not alter the outcome of the Plan Meetings, with more than 75% of Plan Creditors voting in each series of Notes, with the exception of the 2029 Notes, having voted in favour of the Restructuring Plan.

The results of the Plan Meetings are as follows:

Voting Results

- (a) €400,000,000 1.500 per cent. notes due 2024 (ISIN: XS1652965085) (the “**2024 Notes**”)

In relation to the 2024 Notes, 96.60% in value of the Plan Creditors voted at the Plan Meeting in person (via webinar) or by proxy, and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€380,600,000¹ (98.50%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€5,800,000 (1.50%) of the Plan Creditors in value.

¹ Previously stated to be €386,400,000 in the 21 March Announcement.

- (b) €400,000,000 3.250 per cent. notes due 2025 (ISIN: XS2010029663) (the “**2025 Notes**”)

In relation to the 2025 Notes, 96.93% in value of the Plan Creditors voted at the Plan Meeting in person or by proxy (and in each case via webinar), and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€360,300,000 (92.93%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€27,400,000 (7.07%) of the Plan Creditors in value.

- (c) €700,000,000 1.875 per cent. notes due 2026 (ISIN: XS2283224231) (the “**January 2026 Notes**”)

In relation to the January 2026 Notes, 94.90%² in value of the Plan Creditors voted at the Plan Meeting in person or by proxy (and in each case via webinar), and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€631,100,000 (95.00%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€33,200,000 (5.00%) of the Plan Creditors in value.

² Previously stated to be 94.87% in the 21 March Announcement.

- (d) €400,000,000 2.750 per cent. notes due 2026 (ISIN: XS2248826294) (the “**November 2026 Notes**”)

In relation to the November 2026 Notes, 94.35% in value of the Plan Creditors voted at the Plan Meeting in person or by proxy (and in each case via webinar), and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€347,100,000 (91.97%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€30,300,000 (8.03%) of the Plan Creditors in value.

- (e) €500,000,000 2.250 per cent. notes due 2027 (ISIN: XS2336188029) (the “**2027 Notes**”)

In relation to the 2027 Notes, 90.48%³ in value of the Plan Creditors voted at the Plan Meeting in person or by proxy (and in each case via webinar), and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€365,000,000 (80.68%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€87,400,000 (19.32%) of the Plan Creditors in value.

³ Please note that this figure is slightly lower than the figure that was announced by the Chair in the relevant Plan Meeting (being 92.38%), owing to the inadvertent inclusion of one or more abstentions in that total. For the avoidance of doubt, this does not impact the result or validity of the vote at such Plan Meeting and the other voting figures announced by the Chair at the relevant Plan Meeting remain unchanged.

- (f) €800,000,000 2.250 per cent. notes due 2029 (ISIN: XS2283225477) (the “**2029 Notes**”)

In relation to the 2029 Notes, 95.46% in value of the Plan Creditors voted at the Plan Meeting in person or by proxy (and in each case via webinar), and of those voting, the votes were as follows:

FOR the Restructuring Plan:

€475,600,000⁴ (62.28%) of the Plan Creditors in value.

AGAINST the Restructuring Plan:

€288,100,000 (37.72%) of the Plan Creditors in value.

Plan Sanction Hearing

The hearing to sanction the Restructuring Plan is expected to take place between 3-5 April 2023. The Plan Company will separately notify Plan Creditors of the details of the hearing.

Contact Details

In case of any enquiries, please contact the Plan Company’s Information Agent using the contact details below:

Global Loan Agency Services Limited

Transaction Management Group/Adler

Phone: +44 020 3597 2940

Facsimile: +44 203070 0113

Email: lm@glas.agency

⁴ Previously stated to be €475,000,000 in the 21 March Announcement.