

Presse Call

Prof. Dr. A. Stefan Kirsten,
Vorsitzender des Verwaltungsrats der Adler Group S.A.

17. Oktober 2023

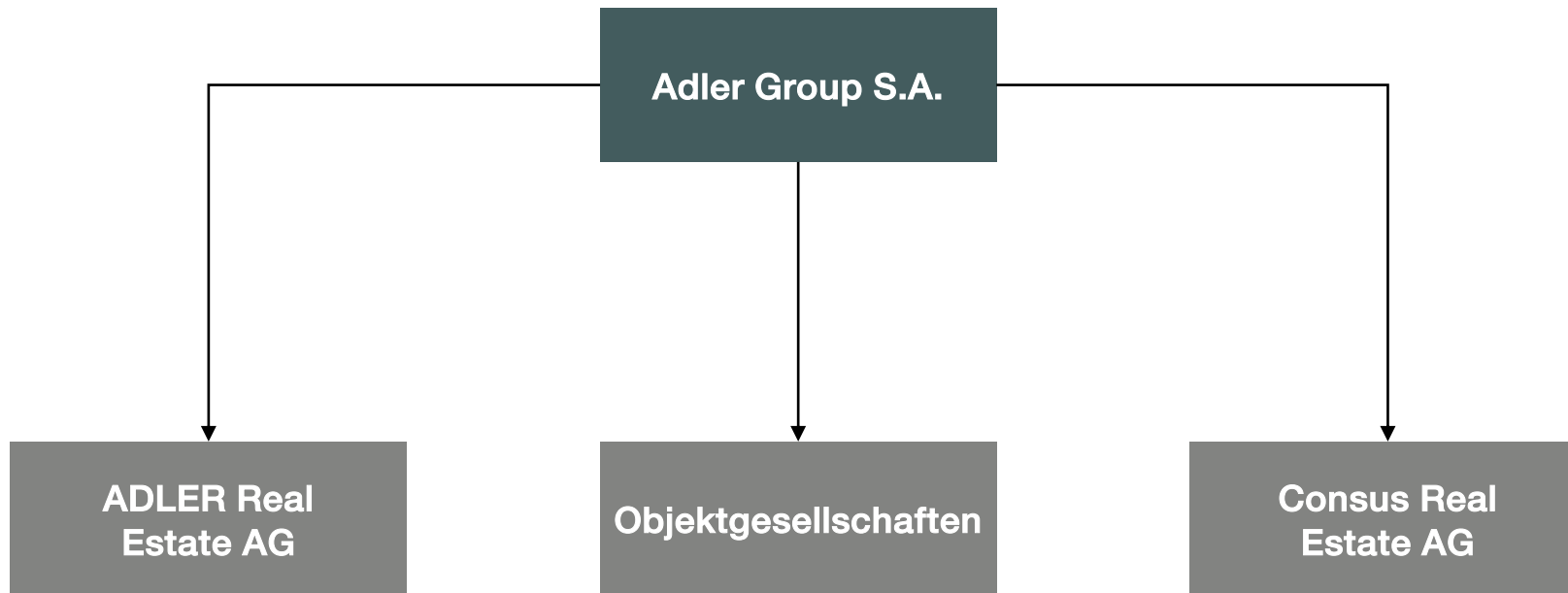
Update Special Investigation: Wrap-up

Process	Special investigations into the allegations accelerated	✓
Transparency	Outcome: No fraud, but weak governance	✓
Implications	Results of Special Investigation will get reflected in Financial Statements 2021 – audited financial statements expected by 30 April	
Governance	Under review for Annual General Meeting in 29 June 2022	
Strategy Update	Presentation of the company's future perspective around Q3 2022	

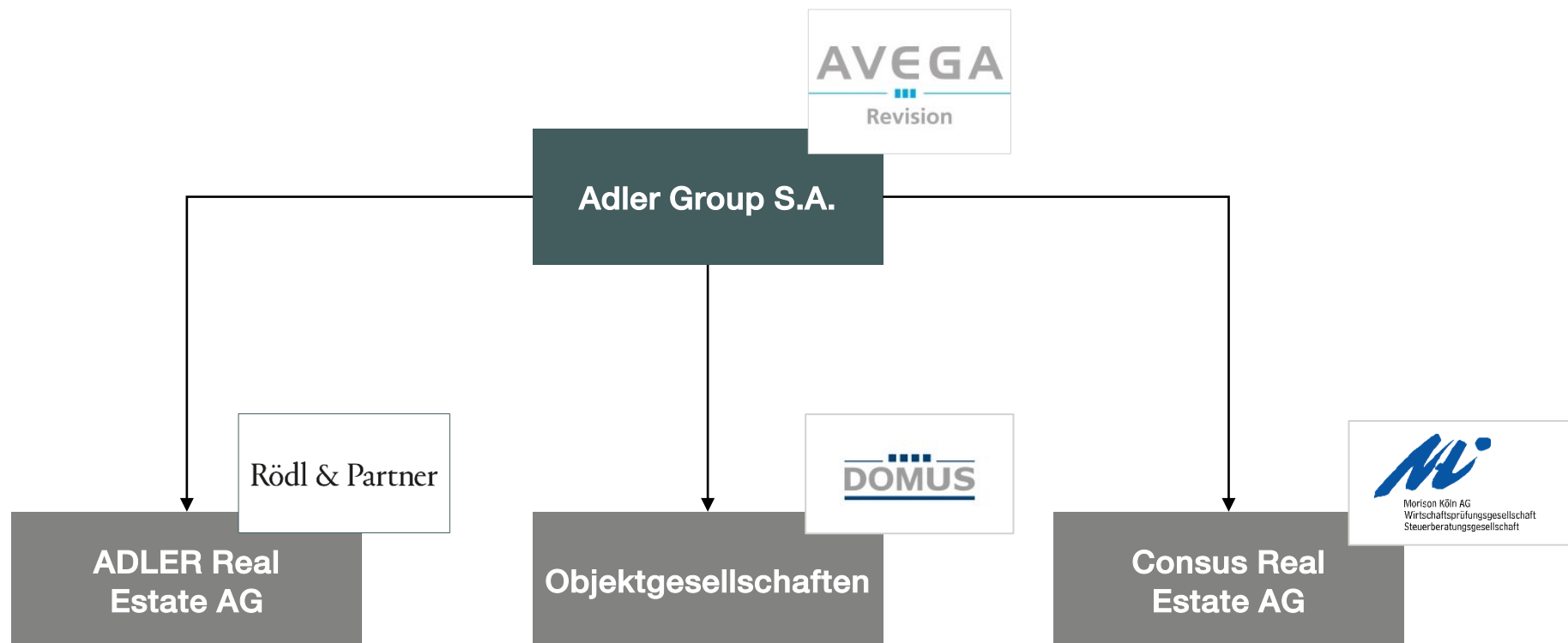
Adler Group in der „neuen Normalität“ angekommen

Prozess	Sonderuntersuchung zu den Vorwürfen abgeschlossen	✓
Transparenz	Vorläufiges Ergebnis: Kein Betrug, nur schwache Governance; volle Unterstützung der staatsanwaltlichen Untersuchungen	✓
Implikationen	Vorübergehend <u>ungeprüfter</u> Jahresabschluss 2022 wird jetzt als <u>geprüfter</u> Abschluss nachgeholt; Prüfungsteams für Lux stehen	⊙✓
Governance	Geprüft und bestätigt auf der Hauptversammlung im Juni 2022	✓
Strategie	Fokussierung auf ein in Berlin verankertes Vermietungsportfolio	✓
Fazit	Das im Februar 2022 begonnene Programm zur Aufarbeitung der von einem Leerverkäufer erhobenen Vorwürfe ist bewältigt.	

Vereinfachte Konzernstruktur der Adler Group



AVEGA Revision mit Verantwortung für die Abschlussprüfung des Adler Group Konzernabschlusses



Der Weg bis zur Bestellung des Wirtschaftsprüfers

- 27. Oktober 2023: Einladung zur ordentlichen Hauptversammlung der Adler Group S.A.
- 27. November 2023: ordentliche Hauptversammlung der Adler Group S.A. zur Bestellung von AVEGA Revision S.a.r.l. als Abschlussprüfer
- Bestellung von Rödl & Partner zum Abschlussprüfer der ADLER Real Estate AG bereits erfolgt
- Domus wird individuelle Abschlüsse der deutschen Objektgesellschaften prüfen
- Beauftragung Morison für die Teilbereichsprüfung des Teilkonzerns der Consus Real Estate AG

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